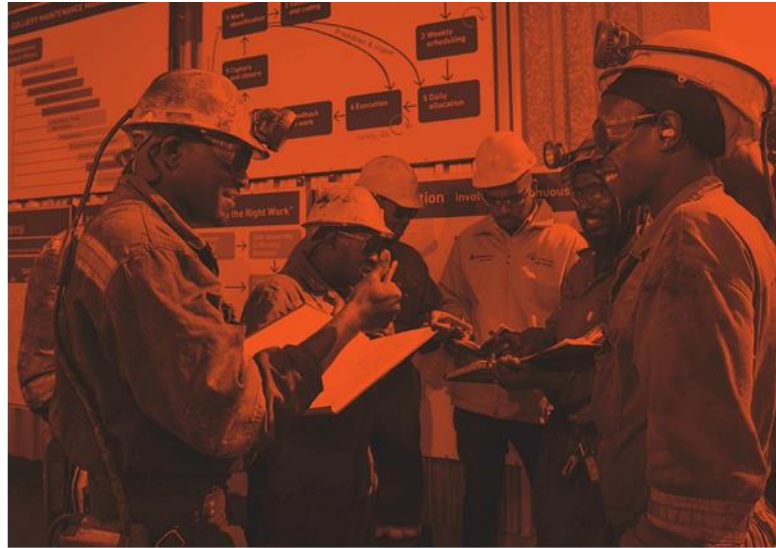


# SACHRA PRESENTATION THE HYENA

**Embracing Emerging Miners**

**17 April 2019**

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## CHARACTERISTICS OF A HYENA

- Hyena – will attack and eat other hyena – including their young
- They are creatures of the night, and can live in wide ranges of habitants
- Are very intelligent and can achieve uncanny corporation in packs
- They are thought to be least dangerous, but they actually very aggressive
- Very difficult to tame



## DEFINITIONS

- Emerging Miners – Typically smaller BEE companies, and have agreements to supply coal to Eskom
- Small Scale Mining – Registered companies with mining rights or permits
- Artisanal Mining – may or may not be registered with the DMR



## CHARACTERISTICS

- Unregulated work mostly in abandoned mines
- Environmental damage
- Commodities are smuggled out – loss of tax revenue
- It creates criminal syndicates





## CHALLENGES

- Geological endowment – there need evidence of proven reserve
- Regulatory uncertainty
- Capital
- There are no proper support mechanisms for new entrants to the industry
- Lack of effective platforms for emerging miners in government
- There is little or no corporation between the large mining companies and the emerging miners



### WHAT NEEDS TO BE DONE

- Legalizing and regulation to minimize dangers and removing the criminal elements
- Permits needs to be affordable
- A policy needs to be develop that will be less bureaucratic and flexible to accommodate these miners who are usually those living on the poverty line
- Provide access to mineral deposits (reprocess of mining dumps) – with well structures transparent processes
- Assist with access to capital and markets



### BENEFITS

- Women and Youth Development
- Local mineral beneficiation
- SMME Development
- Skills transfer to local communities



**THANK YOU**